

Registered on 15 August, 2019.

Bank of Russia

(Indicate the name of the registering authority)

(Signature of the authorized person)

(Seal of the registering authority)

AMENDMENTS TO THE SECURITIES PROSPECTUS

Public Joint-Stock Company Federal Hydrogeneration Company – RusHydro

(Indicate the full name of the Issuer)

uncertificated registered ordinary shares with a face value of one (1) ruble each, in the quantity of fourteen billion thirteen million eight hundred and eighty-eight thousand eight hundred and twenty-eight (14,013,888,828) shares

(Indicate the type, category (class), series, form, and other identifying characteristics of the securities; for bonds, maturity, nominal value (if any), quantity of securities)

State registration number for the issue (additional issue) of securities

1 - 01 - 55038 - E - 043D

Date of state registration of the issue (additional issue) of securities

August 27, 2018

Amendments are introduced upon decision **of the Board of Directors of RusHydro**

(Indicate the Issuer's management body on whose decision changes are introduced to the decision on the issue (additional issue) of securities)

taken on **June 21, 2019, Minutes dated June 24, 2019 No. 292**

Location and contact telephone numbers of the Issuer: **Krasnoyarsk, Krasnoyarsk Krai,**

(Indicate the location of the Issuer)

Phone: 8 (800) 333-8000, ext. 1821

and contact telephone numbers of the Issuer with area code)

Chairman of the Management Board – General Director

06 August, 2019

signature

N. Shulginov

Initials and last name

Director of the Corporate Accounting and Reporting
Department – Chief Accountant

06 August, 2019

signature
L.S.

Yu. Medvedeva

Initials and last name

Text of the amended revision of the securities prospectus, the text of the new version of the amendments, as well as sections, clauses, paragraphs of the securities prospectus being amended.

The section "Introduction", clause b) "main information about the securities offered by the Issuer for which the prospectus is registered", paragraph 10:	
Initial text:	Amended text:
<i>The starting date of the placement may not be earlier than the date from which the Issuer grants access to the securities prospectus and may not be later than eighty (80) days before the expiry of one (1) year from the date of state registration of this additional issue of Shares.</i>	<i>The starting date of the placement may not be earlier than the date from which the Issuer grants access to the securities prospectus and may not be later than eighty (80) days before the expiry of two (2) years from the date of state registration of this additional issue of Shares.</i>
The section "Introduction", clause b) "main information about the securities offered by the Issuer for which the prospectus is registered", paragraph 18:	
Initial text:	Amended text:
<i>- One (1) year from the date of state registration of this additional issue of Shares.</i>	<i>- the expiry date of the two (2) year period from the date of state registration of this additional issue of Shares.</i>
Section 8.8 "Terms and Procedure for the Placement of Securities of the Issue (Additional Issue)", clause 8.8.2. "Placement period of securities", paragraph 3:	
Initial text:	Amended text:
<i>The starting date of the placement may not be earlier than the date from which the Issuer grants access to the securities prospectus and may not be later than eighty (80) days before the expiry of one (1) year from the date of state registration of this additional issue of Shares.</i>	<i>The starting date of the placement may not be earlier than the date from which the Issuer grants access to the securities prospectus and may not be later than eighty (80) days before the expiry of two (2) years from the date of state registration of this additional issue of Shares.</i>
Section 8.8 "Terms and Procedure for the Placement of Securities of the Issue (Additional Issue)", clause 8.8.2. "Placement period of securities", paragraph 11:	
Initial text:	Amended text:
<i>- One (1) year from the date of state registration of this additional issue of Shares.</i>	<i>- the expiry date of the two (2) year period from the date of state registration of this additional issue of Shares.</i>
Section 8.8 "Terms and Procedure for the Placement of Securities of the Issue (Additional Issue)", clause 8.8.3. "Securities placement procedure", paragraph 6:	
Initial text:	Amended text:
<i>For the purposes of concluding Share Acquisition Contracts that are not related to the exercise of a preemptive right, the Issuer, at any moment of time after the expiry of the effective period of the preemptive right to acquire Shares, as established in clause 8.5 of the Decision on the Additional Issue of Shares, but no later than thirty-five (35) business days before the expiry of one (1) year from the date of state registration of such additional issue of Shares, shall publish an invitation in the Interfax news feed and on the Issuer's websites: http://www.e-disclosure.ru/portal/company.aspx?id=8580 and www.rushydro.ru addressed to the general public to make proposals (offers) to acquire the Shares being offered (an "Invitation to make offers").</i>	<i>For the purposes of concluding Share Acquisition Contracts that are not related to the exercise of a preemptive right, the Issuer, at any moment of time after the expiry of the effective period of the preemptive right to acquire Shares, as established in clause 8.5 of the Decision on the Additional Issue of Shares, but no later than thirty-five (35) business days before the expiry of two (2) years from the date of state registration of such additional issue of Shares, shall publish an invitation in the Interfax news feed and on the Issuer's websites: http://www.e-disclosure.ru/portal/company.aspx?id=8580 and www.rushydro.ru addressed to the general public to make proposals (offers) to acquire the Shares being offered (an "Invitation to make offers").</i>
Section 8.8 "Terms and Procedure for the Placement of Securities of the Issue (Additional Issue)", clause 8.8.3. "Securities placement procedure", paragraph 9:	
Initial text:	Amended text:
<i>The closing date of the time period during which the Tender Offers may be submitted to the</i>	<i>The closing date of the time period during which the Tender Offers may be submitted to the</i>

<i>Issuer shall be the business day twenty-five (25) business days before the expiry of one (1) year from the date of state registration of this additional issue of Shares.</i>	<i>Issuer shall be the business day twenty-five (25) business days before the expiry of two (2) years from the date of state registration of this additional issue of Shares.</i>
Section 8.11 "Procedure for the disclosure of information by the Issuer on the issue (additional issue) of securities", information "Forms, methods, terms of disclosure of information", clause 5), subclause E), paragraph 1:	
Initial text:	Amended text:
<p><i>F) For the purposes of concluding Share Acquisition Contracts that are not related to the exercise of a preemptive right, the Issuer, at any moment of time after the expiry of the preemptive right, but no earlier than on the starting date of the securities offering period and no later than thirty-five (35) business days before the expiry of one (1) year from the date of state registration of such additional issue of Shares, shall publish an invitation in the Interfax news feed and on the Issuer's websites: http://www.e-disclosure.ru/portal/company.aspx?id=8580 and http://www.rushydro.ru addressed to the general public to make proposals (offers) to acquire the Shares being offered (the "Invitation to Make Offers").</i></p>	<p><i>F) For the purposes of concluding Share Acquisition Contracts that are not related to the exercise of a preemptive right, the Issuer, at any moment of time after the expiry of the preemptive right, but no earlier than on the starting date of the securities offering period and no later than thirty-five (35) business days before the expiry of two (2) years from the date of state registration of such additional issue of Shares, shall publish an invitation in the Interfax news feed and on the Issuer's websites: http://www.e-disclosure.ru/portal/company.aspx?id=8580 and http://www.rushydro.ru addressed to the general public to make proposals (offers) to acquire the Shares being offered (the "Invitation to Make Offers").</i></p>