

**BALANCE SHEET**  
**as at 30 June 2016**

	Form on OKUD	Codes
	Date (year, month, day)	<b>0710001</b>
Company <b>Public Joint Stock Company Federal Hydro-Generating Company – RusHydro</b> <b>PJSC RusHydro)</b>	OKPO	<b>2016/06/30</b>
Taxpayer identification number	INN	<b>75782411</b>
Field of activity <b>Electricity generation by hydro power plants</b>	OKVED	<b>2460066195</b>
Legal form / form of ownership <b>Public Joint Stock Company / mixed Russian property with a federal share</b>	OKOPF / OKFS	<b>40.10.12</b>
Unit of measurement: <b>millions of RR</b>	OKEI	<b>47 / 41</b>
Address: <b>Krasnoyarsk, the Krasnoyarsk Territory</b>		<b>385</b>

Note	ASSETS	Line code	As at 30 June 2016	As at 31 Desember 2015	As at 31 December 2014
1	2	3	4	5	6
	<b>I. NON-CURRENT ASSETS</b>				
	Intangible assets	1110	770	893	1 032
	Results of research and development	1120	1 078	1 091	843
	Property, plant and equipment, incl.:	1150	398 683	392 723	378 027
	fixed assets	1151	351 295	344 986	321 645
	construction in process	1152	47 388	47 737	56 382
	Income-bearing investments in tangible assets	1160	7 003	7 065	7 189
	Financial investments	1170	322 576	320 097	264 352
	Other non-current assets	1190	3 094	3 287	3 538
	<b>Total Section I</b>	<b>1100</b>	<b>733 204</b>	<b>725 156</b>	<b>654 981</b>
	<b>II. CURRENT ASSETS</b>				
	Inventories	1210	4 678	4 115	3 437
	Value added tax on goods purchased	1220	28	40	105
	Accounts receivable, incl.:	1230	130 285	129 291	144 565
	accounts receivable (payments expected later than 12 months after the reporting date), incl.:	1231	61 365	62 549	62 341
	buyers and customers	1231.1	574	976	409
	advances issued	1231.2	25 864	28 524	31 099
	other debtors	1231.3	34 927	33 049	30 833
	accounts receivable (payments expected within 12 months after the reporting date), incl.:	1232	68 920	66 742	82 224
	buyers and customers	1232.1	6 330	6 741	5 840
	advances issued	1232.2	11 378	14 495	12 870
	other debtors	1232.3	51 212	45 506	63 514
	Financial investments (excl. cash equivalents)	1240	8 761	15 879	43 446
	Cash and cash equivalents	1250	44 443	18 139	9 032
	Other current assets	1260	13	11	14
	<b>Total Section II</b>	<b>1200</b>	<b>188 208</b>	<b>167 475</b>	<b>200 599</b>
	<b>TOTAL</b>	<b>1600</b>	<b>921 412</b>	<b>892 631</b>	<b>855 580</b>

*This is an English language translation of the document originally prepared in the Russian language. The Russian version is formalized and shall irrevocably prevail.*

Note	LIABILITIES	Line code	As at 30 June 2016	As at 31 Desember 2015	As at 31 December 2014
1	2	3	4	5	6
	<b>III. CAPITAL AND RESERVES</b>				
	Charter capital	1310	386 255	386 255	386 255
	Revaluation of non-current assets	1340	52 866	52 928	53 111
	Additional capital (excl. revaluation)	1350	58 424	58 424	58 424
	Reserve capital	1360	11 278	9 776	8 240
	Retained earnings (loss), incl.:	1370	262 072	235 086	212 430
	undistributed profit of previous years	1371	233 646	205 064	181 701
	undistributed profit of the current year	1372	28 426	30 022	30 729
	<b>Total Section III</b>	<b>1300</b>	<b>770 895</b>	<b>742 469</b>	<b>718 460</b>
	<b>IV. LONG-TERM LIABILITIES</b>				
	Borrowings and bank loans	1410	118 114	105 070	92 262
	Deferred tax liabilities	1420	12 911	12 402	9 672
	Other liabilities	1450	2 126	2 195	2 335
	<b>Total Section IV</b>	<b>1400</b>	<b>133 151</b>	<b>119 667</b>	<b>104 269</b>
	<b>V. SHORT-TERM LIABILITIES</b>				
	Borrowings and bank loans	1510	4 610	18 940	21 915
	Accounts payable, incl.:	1520	11 052	9 822	8 575
	suppliers and contractors	1521	4 785	5 492	5 295
	payables to employees	1522	298	669	823
	payables to state non-budgetary funds	1523	196	135	119
	taxes payable	1524	4 920	3 103	1 923
	dividends payable	1525	67	67	65
	other creditors	1526	786	356	350
	Income of future periods	1530	74	70	75
	Estimated liabilities	1540	630	601	1 405
	Other liabilities	1550	1 000	1 062	881
	<b>Total Section V</b>	<b>1500</b>	<b>17 366</b>	<b>30 495</b>	<b>32 851</b>
	<b>TOTAL</b>	<b>1700</b>	<b>921 412</b>	<b>892 631</b>	<b>855 580</b>

Chairman of Management Board – General Director

\_\_\_\_\_  
(signature)

**N. G. Shulginov**

\_\_\_\_\_  
(print full name)

Acting Chief Accountant

\_\_\_\_\_  
(signature)

**K.V. Permyakov**

\_\_\_\_\_  
(print full name)

\_\_\_\_\_  
29 July 2016

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**STATEMENT OF FINANCIAL RESULTS**  
**for the six months ended 30 June 2016**

Company **Open Joint Stock Company Federal Hydro-Generating Company – RusHydro (OJSC RusHydro)**  
Taxpayer identification number  
Field of activity **Electricity generation by hydro power plants**  
Legal form / form of ownership  
**Open Joint Stock Company / mixed Russian property with a federal share**  
Unit of measurement: **millions of RR**

	Codes
Form on OKUD	<b>0710002</b>
Date (year, month, day)	<b>2016/06/30</b>
OKPO	<b>75782411</b>
INN	<b>2460066195</b>
OKVED	<b>40.10.12</b>
OKOPF / OKFS	<b>12247 / 41</b>
OKEI	<b>385</b>

Note	Narrative	Line code	Three months ended 30 June 2016	Three months ended 30 June 2015
1	2	3	4	5
	Revenue	2110	57 211	51 212
	Cost of sales	2120	(26 010)	(28 727)
	<b>Gross profit</b>	<b>2100</b>	<b>31 201</b>	<b>22 485</b>
	<b>Profit from sales</b>	<b>2200</b>	<b>31 201</b>	<b>22 485</b>
	Income from participation in other companies	2310	525	809
	Interest income	2320	4 167	4 833
	Interest expense	2330	(3 963)	(3 883)
	Other income	2340	7 411	8 502
	Other expense	2350	(4 859)	(7 190)
	<b>Profit before tax</b>	<b>2300</b>	<b>34 482</b>	<b>25 556</b>
	Current income tax, incl.:	2410	(5 559)	(3 925)
	permanent tax liabilities (assets)	2421	288	328
	Change in deferred tax liabilities	2430	(1 328)	(1 417)
	Change in deferred tax assets	2450	819	(45)
	Other	2460	12	7
	<b>Net profit</b>	<b>2400</b>	<b>28 426</b>	<b>20 176</b>
	REFERENCE			
	Gain or loss from other operations not included in the net profit of the period	2520	-	-
	Total financial result for the period	2500	28 426	20 176
	Basic earnings per share, RR	2900	0,07359	0,05224

**Chairman of Management Board – General Director**

\_\_\_\_\_  
(signature)

**N. G. Shulginov**

\_\_\_\_\_  
(print full name)

**Acting Chief Accountant**

\_\_\_\_\_  
(signature)

**K. V. Permyakov**

\_\_\_\_\_  
(print full name)

29 July \_\_\_\_\_ 2016

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