

**BALANCE SHEET  
as at 30 June 2013**

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro  
(OJSC RusHydro)

Taxpayer identification number

Field of activity Electricity generation by hydro power plants

Legal form / form of ownership

Open Joint Stock Company / mixed Russian property with a federal share

Unit of measurement: millions of RR

Address: 51 Respubliki Street, Krasnoyarsk, the Krasnoyarsk Territory, Russia, 660075

Form on OKUD	Codes
Date (year, month, day)	<b>0710001</b>
	<b>2013/06/30</b>
OKPO	<b>75782411</b>
INN	<b>2460066195</b>
OKVED	<b>40.10.12</b>
OKOPF / OKFS	<b>47 / 41</b>
OKEI	<b>385</b>

Note	ASSETS	Line code	As at 30 June 2013	As at 31 December 2012	As at 31 December 2011
1	2	3	4	5	6
	<b>I. NON-CURRENT ASSETS</b>				
	Intangible assets	1110	806	719	335
	Results of research and development	1120	759	751	516
	Property, plant and equipment, incl.:	1150	336 833	331 879	313 331
	fixed assets	1151	291 861	288 823	275 792
	construction in process	1152	44 972	43 056	37 539
	Income-bearing investments in tangible assets	1160	7 375	7 437	7 561
	Financial investments	1170	118 385	93 660	100 982
	Other non-current assets	1190	2 628	2 772	711
	<b>Total Section I</b>	<b>1100</b>	<b>466 786</b>	<b>437 218</b>	<b>423 436</b>
	<b>II. CURRENT ASSETS</b>				
	Inventories	1210	2 615	2 055	1 524
	Value added tax on goods purchased	1220	411	505	358
	Accounts receivable, incl.:	1230	227 239	226 374	202 835
	accounts receivable (payments expected later than 12 months after the reporting date), incl.:	1231	75 083	75 630	89 269
	buyers and customers	1231.1	115	128	37
	advances issued	1231.2	36 515	37 426	26 308
	other debtors	1231.3	38 453	38 076	62 924
	accounts receivable (payments expected within 12 months after the reporting date), incl.:	1232	152 156	150 744	113 566
	buyers and customers	1232.1	5 533	6 567	6 058
	advances issued	1232.2	15 019	12 173	10 541
	other debtors	1232.3	131 604	132 004	96 967
	Financial investments (excl. cash equivalents)	1240	84 054	63 790	1 500
	Cash and cash equivalents	1250	30 879	23 820	30 628
	Other current assets	1260	18	17	11
	<b>Total Section II</b>	<b>1200</b>	<b>345 216</b>	<b>316 561</b>	<b>236 856</b>
	<b>TOTAL</b>	<b>1600</b>	<b>812 002</b>	<b>753 779</b>	<b>660 292</b>

*This is an English language translation of the document originally prepared in the Russian language. The Russian version is formalized and shall irrevocably prevail.*

Note	LIABILITIES	Line code	As at 30 June 2013	As at 31 December 2012	As at 31 December 2011
1	2	3	4	5	6
	<b>III. CAPITAL AND RESERVES</b>				
	Charter capital	1310	317 638	317 638	290 303

Revaluation of non-current assets	1340	53 532	53 578	53 982
Additional capital (excl. revaluation)	1350	58 424	58 424	40 657
Reserve capital	1360	6 474	5 739	4 208
Retained earnings (loss), incl.:	1370	172 515	157 319	146 252
undistributed profit of previous years	1371	152 956	142 617	115 630
undistributed profit of the current year	1372	19 559	14 702	30 622
<b>Total Section III</b>	<b>1300</b>	<b>608 583</b>	<b>592 698</b>	<b>535 402</b>
<b>IV. LONG-TERM LIABILITIES</b>				
Borrowings and bank loans	1410	69 922	49 866	66 688
Deferred tax liabilities	1420	6 087	5 252	2 840
Estimated liabilities	1430	1 467	-	-
Other liabilities	1450	2 340	1 950	754
<b>Total Section IV</b>	<b>1400</b>	<b>79 816</b>	<b>57 068</b>	<b>70 282</b>
<b>V. SHORT-TERM LIABILITIES</b>				
Borrowings and bank loans	1510	42 942	44 906	2 519
Accounts payable, incl.:	1520	79 041	57 822	51 405
suppliers and contractors	1521	4 852	5 326	5 221
payables to employees	1522	183	717	742
payables to state non-budgetary funds	1523	84	59	29
taxes payable	1524	2 678	1 296	1 396
dividends payable	1525	3 699	33	9
other creditors	1526	67 545	50 391	44 008
Income of future periods	1530	76	76	75
Estimated liabilities	1540	466	408	325
Other liabilities	1550	1 078	801	284
<b>Total Section V</b>	<b>1500</b>	<b>123 603</b>	<b>104 013</b>	<b>54 608</b>
<b>TOTAL</b>	<b>1700</b>	<b>812 002</b>	<b>753 779</b>	<b>660 292</b>

Chairman of Management Board

\_\_\_\_\_  
(signature)

**E. V. Dod**

\_\_\_\_\_  
(print full name)

Chief Accountant

\_\_\_\_\_  
(signature)

**D. V. Finkel**

\_\_\_\_\_  
(print full name)

\_\_\_\_\_ 2013

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**STATEMENT OF FINANCIAL RESULTS  
for the six months ended 30 June 2013**

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro  
(OJSC RusHydro)  
Taxpayer identification number  
Field of activity Electricity generation by hydro power plants  
Legal form / form of ownership  
Open Joint Stock Company / mixed Russian property with a federal share  
Unit of measurement: millions of RR

Form on OKUD	Codes
Date (year, month, day)	<b>0710002</b>
	<b>2013/06/30</b>
	<b>75782411</b>
OKPO	<b>2460066195</b>
INN	<b>40.10.12</b>
OKVED	<b>47 / 41</b>
OKOPF / OKFS	<b>385</b>
OKEI	

Note	Narrative	Line code	Six months ended 30 June 2013	Six months ended 30 June 2012
1	2	3	4	5
	Revenue	2110	54 177	44 149
	Cost of sales	2120	(26,519)	(25,697)
	<b>Gross profit</b>	<b>2100</b>	<b>27 658</b>	<b>18 452</b>
	<b>Profit from sales</b>	<b>2200</b>	<b>27 658</b>	<b>18 452</b>
	Income from participation in other companies	2310	408	270
	Interest income	2320	4 881	2 788
	Interest expense	2330	(2,898)	(2,013)
	Other income	2340	47 081	1 713
	Other expense	2350	(51,178)	(4,217)
	<b>Profit before tax</b>	<b>2300</b>	<b>25 952</b>	<b>16 994</b>
	Current income tax, incl.:	2410	(5,373)	(2,536)
	permanent tax liabilities (assets)	2421	1 049	592
	Change in deferred tax liabilities	2430	(919)	(1,117)
	Change in deferred tax assets	2450	99	(11)
	Other	2460	(200)	(78)
	<b>Net profit</b>	<b>2400</b>	<b>19 559</b>	<b>13 251</b>
	REFERENCE			
	Gain or loss from other operations not included in the net profit of the period	2520	-	-
	Total financial result for the period	2500	19 559	13 251
	Basic earnings per share, RR	2900	0,05161	0,04184

Chairman of Management Board

\_\_\_\_\_ (signature)

**E. V. Dod**

\_\_\_\_\_ (print full name)

Chief Accountant

\_\_\_\_\_ (signature)

**D. V. Finkel**

\_\_\_\_\_ (print full name)

\_\_\_\_\_ 2013

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