

BALANCE SHEET
as at 30 June 2014

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro
(OJSC RusHydro)

Taxpayer identification number

Field of activity Electricity generation by hydro power plants

Legal form / form of ownership

Open Joint Stock Company / mixed Russian property with a federal share

Unit of measurement: millions of RR

Address: 43 Dubrovinskogo Street, bld. 1, Krasnoyarsk, the Krasnoyarsk Territory, Russia, 660017

Form on OKUD

Date (year, month, day)

OKPO

INN

OKVED

OKOPF / OKFS

OKEI

Codes

0710001

2014/06/30

75782411

2460066195

40.10.12

47 / 41

385

Note	ASSETS	Line code	As at 30 June 2014	As at 31 December 2013	As at 31 December 2012
1	2	3	4	5	6
	I. NON-CURRENT ASSETS				
	Intangible assets	1110	1 044	1 078	719
	Results of research and development	1120	789	859	751
	Property, plant and equipment, incl.:	1150	358 137	350 049	331 879
	fixed assets	1151	303 838	302 864	288 823
	construction in process	1152	54 299	47 185	43 056
	Income-bearing investments in tangible assets	1160	7 251	7 313	7 437
	Financial investments	1170	258 438	143 059	93 660
	Other non-current assets	1190	3 334	2 987	2 772
	Total Section I	1100	628 993	505 345	437 218
	II. CURRENT ASSETS				
	Inventories	1210	3 624	2 861	2 055
	Value added tax on goods purchased	1220	58	356	505
	Accounts receivable, incl.:	1230	142 023	233 480	226 374
	accounts receivable (payments expected later than 12 months after the reporting date), incl.:	1231	77 359	80 323	75 630
	buyers and customers	1231.1	260	103	128
	advances issued	1231.2	32 022	35 084	37 426
	other debtors	1231.3	45 077	45 136	38 076
	accounts receivable (payments expected within 12 months after the reporting date), incl.:	1232	64 664	153 157	150 744
	buyers and customers	1232.1	6 200	5 648	6 567
	advances issued	1232.2	17 136	15 517	12 173
	other debtors	1232.3	41 328	131 992	132 004
	Financial investments (excl. cash equivalents)	1240	44 542	55 608	63 790
	Cash and cash equivalents	1250	24 504	18 546	23 820
	Other current assets	1260	20	10	17
	Total Section II	1200	214 771	310 861	316 561
	TOTAL	1600	843 764	816 206	753 779

This is an English language translation of the document originally prepared in the Russian language. The Russian version is formalized and shall irrevocably prevail.

Note	LIABILITIES	Line code	As at 30 June 2014	As at 31 December 2013	As at 31 December 2012
1	2	3	4	5	6
	III. CAPITAL AND RESERVES				
	Charter capital	1310	386 255	317 638	317 638

Revaluation of non-current assets	1340	53 257	53 325	53 578
Additional capital (excl. revaluation)	1350	58 424	58 424	58 424
Reserve capital	1360	8 240	6 474	5 739
Retained earnings (loss), incl.:	1370	203 538	188 482	157 319
undistributed profit of previous years	1371	181 538	153 161	142 617
undistributed profit of the current year	1372	22 000	35 321	14 702
Total Section III	1300	709 714	624 343	592 698
IV. LONG-TERM LIABILITIES				
Borrowings and bank loans	1410	103 750	97 965	49 866
Deferred tax liabilities	1420	8 350	7 184	5 252
Other liabilities	1450	2 186	2 028	1 950
Total Section IV	1400	114 286	107 177	57 068
V. SHORT-TERM LIABILITIES				
Borrowings and bank loans	1510	1 803	4 926	44 906
Accounts payable, incl.:	1520	15 438	77 468	57 822
suppliers and contractors	1521	5 705	5 170	5 326
payables to employees	1522	218	601	717
payables to state non-budgetary funds	1523	108	87	59
taxes payable	1524	3 643	2 570	1 296
dividends payable	1525	5 293	47	33
other creditors	1526	471	68 993	50 391
Income of future periods	1530	79	77	76
Estimated liabilities	1540	1 156	1 020	408
Other liabilities	1550	1 288	1 195	801
Total Section V	1500	19 764	84 686	104 013
TOTAL	1700	843 764	816 206	753 779

Chairman of Management Board – General Director

(signature)

E. V. Dod

(print full name)

Chief Accountant

(signature)

D. V. Finkel

(print full name)

2014

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STATEMENT OF FINANCIAL RESULTS
for the three months ended 30 June 2014

	Form on OKUD	Codes
	Date (year, month, day)	0710002
Company <u>Open Joint Stock Company Federal Hydro-Generating Company – RusHydro</u> (OJSC RusHydro)	OKPO	2014/06/30
Taxpayer identification number	INN	75782411
Field of activity <u>Electricity generation by hydro power plants</u>	OKVED	2460066195
Legal form / form of ownership	OKOPF / OKFS	40.10.12
<u>Open Joint Stock Company / mixed Russian property with a federal share</u>	OKEI	47 / 41
Unit of measurement: <u>millions of RR</u>		385

Note	Narrative	Line code	Three months ended 30 June 2014	Three months ended 30 June 2013
1	2	3	4	5
	Revenue	2110	55 426	54 177
	Cost of sales	2120	(29 233)	(26 519)
	Gross profit	2100	26 193	27 658
	Profit from sales	2200	26 193	27 658
	Income from participation in other companies	2310	382	408
	Interest income	2320	4 454	4 881
	Interest expense	2330	(2 924)	(2 898)
	Other income	2340	7 794	47 081
	Other expense	2350	(8 401)	(51 178)
	Profit before tax	2300	27 498	25 952
	Current income tax, incl.:	2410	(4 331)	(5 373)
	permanent tax liabilities (assets)	2421	141	1 049
	Change in deferred tax liabilities	2430	(1 286)	(919)
	Change in deferred tax assets	2450	27	99
	Other	2460	92	(200)
	Net profit	2400	22 000	19 559
	REFERENCE			
	Gain or loss from other operations not included in the net profit of the period	2520	-	-
	Total financial result for the period	2500	22 000	19 559
	Basic earnings per share, RR	2900	0,05696	0,05161

Chairman of Management Board – General Director

(signature)

E. V. Dod

(print full name)

Chief Accountant

(signature)

D. V. Finkel

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