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CBR registered additional issue of RusHydro's shares

PJSC RusHydro (ticker symbol: MOEX, LSE: HYDR; OTCQX: RSHYY) announces that the Bank of Russia registered additional issue of 14,013,888,828 ordinary shares of RusHydro (state registration number 1-01-55038-E-043D of August 27, 2018) with a par value of RUB 1 per share and the Securities Prospectus. The shares will be placed through open subscription.

In accordance with Articles 40 and 41 of the Federal Law "On Joint-Stock Companies," holders of the Issuer's ordinary shares that have been included in the list of persons having a preemptive right to acquire additional shares shall have a preemptive right to acquire the Issuer's additional shares in an amount proportional to the number of the Issuer's ordinary shares belonging to them.

The record date of preemptive right in regards to shares of RusHydro's additional issue July 2, 2018.

The offering price of securities is one (1) ruble for one (1) additional registered ordinary share.

The starting date of placement of securities of the additional issue (the "Shares," "shares," "additional shares," "securities," "securities to be placed," "shares to be placed") shall be the next business day following the date of notification of the persons having a preemptive right to acquire additional shares of the possibility of exercising their preemptive right to acquire additional shares.

The starting date of placement may not be earlier than the date from which the Issuer grants access to the securities prospectus and may not be later than eighty (80) days before the expiry of one (1) year from the date of state registration of the additional issue of Shares.

The Issuer shall disclose information about the starting date of placement in the manner established by the Decision on the Additional Issue of Securities in accordance with Federal Law No. 39-FZ "On the Securities Market" dated April 22, 1996, and with Bank of Russia regulations.

The notice of the starting date of securities placement shall be published by the Issuer:

- On the news feed of the authorized information agency Interfax-Corporate Information Disclosure Center LLC (the "Interfax news feed") and on the Issuer's web pages <http://www.e-disclosure.ru/portal/company.aspx?id=8580> and <http://www.rushydro.ru>: no later than one (1) day before the starting date of securities placement

The procedure for determining the closing date of securities placement:

The earliest of the following dates:

- The 26th business day from the closing date of the Offer Collection Period (the offer collection period is established in Clause 8.3 of the Decision on the Additional Issue of Securities)
- The date of placement of the last Share of the additional issue
- One (1) year from the date of state registration of the additional issue of Shares

The securities placement period is determined by a reference to the dates of disclosure of any information about the securities issue.

The procedure for disclosing such information is as follows:

Information about the state registration of an additional issue of securities and about the procedure for obtaining access to information contained in the Securities Prospectus shall be published by the Issuer within the following time frames following the date information about the state registration of an additional issue of the Issuer's securities is published on the web page of the registration agency or following the date when the Issuer receives a written notice from the registration agency on the state registration of the additional issue of securities by post, by fax, via email, or delivered against signature, whichever of those dates comes earlier.

The material fact notice "Information about the stages of the procedure for issuing equity securities" shall be disclosed by the Issuer within the following time frames:

- On the Interfax news feed: not later than one (1) day
- On the Issuer's web pages <http://www.e-disclosure.ru/portal/company.aspx?id=8580> and <http://www.rushydro.ru>: not later than two (2) days

The Issuer shall publish the text of the registered Securities Prospectus on the Issuer's web pages <http://www.e-disclosure.ru/portal/company.aspx?id=8580> and <http://www.rushydro.ru> before or on the starting date of the securities offering period.

The Issuer shall provide any stakeholder with access to the information contained in the registered Securities Prospectus by placing a copy thereof at: RusHydro, 7 Malaya Dmitrovka St., Moscow, Russia.

The Issuer shall provide a copy of the registered Securities Prospectus to the owners of the issuer's securities and other stakeholders upon their request at a charge not exceeding the cost of preparation of such copies within seven (7) days from the date of receipt (presentation) of the respective request.

The securities of the additional issue have not been admitted (are not being admitted) to on-exchange trading during their offering. Upon completion of the securities offering, the Issuer intends to submit a report on the results of the additional issue of securities to the registering authority.

About RusHydro

RusHydro Group is one of Russia's largest generating companies. RusHydro is the leading producer of renewable energy in Russia with over 400 generating facilities in Russia and abroad. The company also manages a number of R&D, engineering and electricity retail companies. Group's thermal assets are operated by subsidiary – RAO Energy System of East in the Far East of Russia. Total electricity generation capacity of the Group is 39 GW, heat capacity – 18.5 thousand GCal/h.

Russian Federation owns 60.56% in RusHydro, the rest is held by other institutional and individual shareholders (over 360,000). The company's stock is traded on Moscow Exchange (MOEX), and included in MSCI EM и MSCI Russia indexes. Company's GDRs in the IOB section of LSE, ADRs – in OTCQX.

For more information:

Investor Relations Department

Tel. +7 (495) 225 3232 ext. 1607, 1319, 1304

ir@rushydro.ru