

Registered on _____ 20 ____

Bank of Russia

(name of the registration body)

(signature of the authorised person)

(seal of the registration body)

**REPORT ON RESULTS
OF SECURITIES ISSUE**

Public Joint-Stock Company Federal Hydro-Generating Company – RusHydro

(full name of the issuer)

certified non-convertible interest bearer bonds with obligatory centralized custody, Series 10, with a par value of RUB 1,000 (one thousand roubles) per each, total par value of RUB 10,000,000,000 (ten billion roubles), maturing on the 3,640th (three thousand six hundred fourth) day from the commencement date of placement of bonds; number of securities to be placed in accordance with the registered resolution on their issue (additional issue) — 10,000,000 (ten million); number of securities actually placed — 0 (zero), way of placement: public subscription

(type, category (class), series, form and other identification attributes of securities placed, for bonds — redemption period, par value (if available), number of securities to be placed in accordance with the registered resolution on their issue (additional issue) and number of securities actually placed, way of their placement)

State registration number of securities issue

4 – 1 0 – 5 5 0 3 8 – E –

Date of state registration number of securities issue

27 December, 20 12

Approved by a resolution of the sole executive body (Chairman of the Management Board — Director General of PJSC RusHydro)

(issuer's governing body that approved the report on the results of issue (additional issue) of securities)

approved on 28 December 20 15, minutes (order) of 28 December 20 15

No. 1158,

Issuer's address and contact telephones:

Location: Krasnoyarsk, Krasnoyarsk Territory

Postal address: 7, Malaya Dmitrovka St., 127006 Moscow

Tel.: 8 800 333 8000

**Chairman of the Management Board —
Director General**

13 January 20 16

Signature _____
L.S. _____
N.G. Shulginov
Initials, surname

1. Type, category (class) of securities

Type of securities: *bearer bonds*

Series: *10*

Identification attributes: *certified non-convertible interest bearer bonds with mandatory centralized custody, Series 10 (hereinafter jointly referred to as "the Bonds" and separately as "a Bond" or "an Issued Bond"), with a possibility of early redemption at the holders' request and at discretion of PJSC RusHydro (hereinafter referred to as "the Issuer")*

2. Form of securities (non-certificated, certificated).

Certificated

3. Way of securities placement

way of securities placement — *public subscription.*

4. Actual term of securities placement

The following shall be specified in the report on the results of issue (additional issue) of securities placed by subscription:

actual commencement date of securities placement (date of conclusion of the first agreement aimed at alienation of security (securities): *There is no information, Bonds were not placed.*

actual end date of securities placement (date of the last entry on the personal account (custody account) of the purchaser of securities or the date of transfer of the last securities certificate to the purchaser): *There is no information, Bonds were not placed.*

5. Par value of each security

Par value of each issued security: *RUB 1 000 (one thousand roubles).*

6. Number of securities placed

number of securities actually placed: *0 (zero)*

including:

Number of securities actually placed and paid by cash: *0 (zero)*

Number of securities actually placed and paid by other property: *0 (zero)*

Number of securities actually placed in the course of exercise of pre-emptive right to purchase bonds: *0 (zero) There is no pre-emptive right to purchase the placed bonds.*

7. Price (prices) of securities placement

Price of placement, RUB / foreign currency	Number of securities, placed at the mentioned price
<i>RUB 1 000 (one thousand roubles)</i>	<i>0 (zero)</i>

8. Total volume of receipts for placed securities

a) total value of property in RUB (including cash in RUB, amount of foreign currency at the rate of the Central Bank of the Russian Federation at the time of payment and value of other property (tangible and intangible assets), tendered in payment for placed securities: *RUB 0 (zero)*

b) amount of cash in RUB, tendered in payment for placed securities: *RUB 0 (zero)*

c) amount of foreign currency in RUB at the rate of the Central Bank of the Russian Federation at the time of payment (crediting the issuer's or agent's banking account), tendered in payment for placed securities: *RUB 0 (zero)*

d) value of other property (tangible and intangible assets) in RUB, tendered in payment for placed securities: *RUB 0 (zero)*

9. Share of placed and unplaced securities of the issue (additional issue)

Number of placed securities of the issue (additional issue) as percentage of the total number of issued securities: *0% (zero per cent)*

Number of unplaced securities of the issue (additional issue) as percentage of the total number of issued securities: *100% (zero per cent)*

10. The issuer's major and non-arm's length transactions concluded in the course of securities placement:

Major and non-arm's length transactions, which required approval by the competent governing body of the issuer in accordance with the requirements of federal laws, were not concluded.

11. Information about the persons registered in the issuer's shareholder register:

a) shares constituting at least 2 per cent of the issuer's authorized capital, specifying interests in the issuer's authorized capital:

name: **Russian Federation represented by Federal Agency for State Property Management**

interest in the authorized capital: **66.8370%**

Full corporate name: **Non-Banking Credit Institution Closed Joint-Stock Company National Settlement Depository (nominee holder)**

interest in the authorized capital: **29.1475%**

Full corporate name: **Limited Liability Company Depository and Corporate Technologies (nominee holder)**

interest in the authorized capital: **2.1554%**

b) ordinary shares constituting at least 2 per cent of the issuer's ordinary shares, specifying the interest of the issuer's ordinary shares held by them:

name: **Russian Federation represented by Federal Agency for State Property Management**

percentage of ordinary shares held by a person: **66.8370%**

Full corporate name: **Non-Banking Credit Institution Closed Joint-Stock Company National Settlement Depository (nominee holder)**

percentage of ordinary shares held by a person: **29.1475%**

Full corporate name: **Limited Liability Company Depository and Corporate Technologies (nominee holder)**

percentage of ordinary shares held by a person: **2.1554%**

c) registered securities converted into the issuer's shares, if, as a result of conversion, the number of shares registered in the name of such person constitutes at least 2 per cent of the issuer's authorized capital in the aggregate with the shares already registered in the name of such person, specifying the interest in the issuer's authorized capital which will be held by such person as a result of conversion: **the issuer does not have the mentioned securities**

d) registered securities converted into the issuer's ordinary shares, if, as a result of conversion, the number of ordinary shares registered in the name of such person constitutes at least 2 per cent of the issuer's ordinary shares in the aggregate with the ordinary shares already registered in the name of such person, specifying the percentage of the issuer's ordinary shares held by them, which will be held by such person as a result of conversion: **the issuer does not have the mentioned securities**

12. Information about the persons, who are members of the issuer's governing bodies:

a) members of the issuer's Board of Directors:

full name: **Avetisyan Artem Davidovich**

position held in the issuing company: **Member of the Board of Directors**

positions held in other companies:

Full name of the company	Position held
Open Joint-Stock Company Commercial Bank "Regional Credit"	Chairman of the Board of Directors
Autonomous Non-Profit Organization Agency of Strategic Initiatives to Promote New Projects	Director of Direction "New Business"
Joint-Stock Company SME Bank	Member of the Supervisory Board
Joint-Stock Company Neo Centre	Vice President

Limited Liability Company Commercial Bank “Uniastrum Bank”	President
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interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Bystrov Maksim Sergeevich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Limited Liability Company Airport Mineralnye Vody Management Company	Member of the Board of Directors
Open Joint-Stock Company Northern Caucasus Resorts	Member of the Board of Directors
Open Joint-Stock Company Trading System Administrator of the Wholesale Electricity Market	Chairman of the Management Board
Public Joint-Stock Company Federal Grid Company of Unified Energy System	Member of the Board of Directors
Open Joint-Stock Company System Operator of the Unified Energy System	Member of the Board of Directors
Association “Non-Profit Partnership Market Council for Organizing Efficient System of Trading at Wholesale and Retail Electricity and Capacity Market”	Chairman of the Management Board, member of the Supervisory Board

interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Dod Yevgeny Vyacheslavovich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
All-Russian Association of Employers “Russian Union of Industrialists and Entrepreneurs”	Member of the Management Board
Limited Liability Company “Russian Union of Industrialists and Entrepreneurs”	Member of the Management Board
Non-Commercial Partnership Hydropower of Russia	Member of the Supervisory Board
Autonomous Non-Profit Organization “International Sustainable Energy Development Centre”	Member of the Governing Board
Russian National Committee of the World Energy Council (WEC)	Member of the Presidium

Non-Commercial Organization Charitable Fund Soprichastnost (Involvement)	Member of the Board of Trustees and the Board of the Fund
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interest in the issuer's authorized capital: **0.118435%**
percentage of the issuer's ordinary shares held by them: **0.118435%**
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: **none**

full name: **Zimin Viktor Mikhaylovich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Government of the Republic of Khakassia	Head of the Republic of Khakassia — Chairman of the Government of the Republic of Khakassia

interest in the issuer's authorized capital: **has no interest**
percentage of the issuer's ordinary shares held by them: **has no interest**
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: **none**

full name: **Ivanov Sergey Nikolayevich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Open Joint-Stock Company Russian Energy Company	Member of the Board of Directors, Director General
Autonomous Non-Commercial Organization "National Institute of Energy Security"	Chairman of the Presidium
Limited Liability Company Lisiteya	Director General of the management company
Limited Liability Company Pasife	Director General of the management company
Limited Liability Company Metida	Director General of the management company
Limited Liability Company Amalteya	Director General of the management company
Limited Liability Company Oberon	Director General of the management company
Open Joint-Stock Company Corporation Nechernozemagropromstroy	Member of the Board of Directors

interest in the issuer's authorized capital: **has no interest**
percentage of the issuer's ordinary shares held by them: **has no interest**
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: **none**

full name: **Kalanda Larisa Vyacheslavovna**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Open Joint-Stock Company RN Holding	President
Open Joint-Stock Company Oil Company Rosneft	Vice President, State Secretary — Vice President, Deputy Chairman of the Management Board, Member of the Management Board
Open Joint-Stock Company ROSNEFTEGAZ	Temporary acting as Director General, member of the Board of Directors

interest in the issuer's authorized capital: *has no interest*

percentage of the issuer's ordinary shares held by them: *has no interest*

the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Kravchenko Vyacheslav Mikhaylovich**

position held in the issuing company: **Member of the Board of Directors**

positions held in other companies:

Full name of the company	Position held
Association "Non-Profit Partnership Market Council for Organizing Efficient System of Trading at Wholesale and Retail Electricity and Capacity Market"	Member of the Supervisory Board
Public Joint-Stock Company Federal Grid Company of Unified Energy System	Member of the Board of Directors
Open Joint-Stock Company System Operator of the Unified Energy System	Member of the Board of Directors
Ministry of Energy of the Russian Federation	Deputy Minister of Energy of the Russian Federation
Public Joint-Stock Company Moscow United Electric Grid Company	Member of the Board of Directors
Public Joint-Stock Company Interregional Distribution Grid Company of Siberia	Member of the Board of Directors

interest in the issuer's authorized capital: *has no interest*

percentage of the issuer's ordinary shares held by them: *has no interest*

the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Morozov Denis Stanislavovich**

position held in the issuing company: **Member of the Board of Directors**

positions held in other companies:

Full name of the company	Position held
European Bank for Reconstruction and Development	Representative of the Russian Federation in the Board of Directors, Executive Director from the Russian Federation, Belarus and Tajikistan
Public Joint-Stock Company Russian Grids	Member of the Board of Directors
Joint-Stock Company Russian Agricultural Bank	Member of the Supervisory Board (Chairman)

interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Osipov Aleksandr Mikhaylovich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Ministry of the Russian Federation for Development of the Far East	First Deputy Minister of the Russian Federation for Development of the Far East
Joint-Stock Company Far East and Baikal Region Development Fund	Member of the Board of Directors

interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Pivovarov Vyacheslav Viktorovich**
position held in the issuing company: **Member of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Limited Liability Company Altera Capital	President

interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Trutnev Yury Petrovich**
position held in the issuing company: **Chairman of the Board of Directors**
positions held in other companies:

Full name of the company	Position held
Rosatom State Nuclear Energy Corporation	Member of the Supervisory Board
Government of the Russian Federation	Deputy Chairman of the Government of the Russian Federation — Plenipotentiary Representative of the President of the Russian Federation in the Far Eastern Federal District

interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Shishin Sergey Vladimirovich**
position held in the issuing company: **Member of the Board of Directors**

positions held in other companies:

Full name of the company	Position held
VTB Bank (Public Joint-Stock Company)	Senior Vice President
Joint-Stock Company Russian Regional Development Bank	Member of the Supervisory Board

interest in the issuer's authorized capital: *has no interest*

percentage of the issuer's ordinary shares held by them: *has no interest*

the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Shishkin Andrey Nikolayevich**

position held in the issuing company: **Member of the Board of Directors**

positions held in other companies:

Full name of the company	Position held
Open Joint-Stock Company Tyumen Energy Retail Company	Member of the Board of Directors
Open Joint-Stock Company Oil Company Rosneft	Vice President for Energy and Localization
Public Joint-Stock Company Russian Grids	Member of the Board of Directors
Joint-Stock Company United Shipbuilding Company	Member of the Board of Directors
Association "Non-Profit Partnership Market Council for Organizing Efficient System of Trading at Wholesale and Retail Electricity and Capacity Market"	Member of the Supervisory Board
RIG Research Pte. Ltd	Member of the Board of Directors, Chairman of the Board of Directors
Limited Liability Company National Oil Consortium	Member of the Board of Directors
Limited Liability Company Joint Research and Development Centre	Member of the Board of Directors
Open Joint-Stock Company Far Eastern Shipbuilding and Ship Repair Center	Chairman of the Board of Directors
Limited Liability Company RN-Aktiv	Director General

interest in the issuer's authorized capital: *has no interest*

percentage of the issuer's ordinary shares held by them: *has no interest*

the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

b) members of the issuer's collective executive body:

full name: **Shulginov Nikolay Grigoryevich**

position held in the issuing company: **Chairman of the Management Board — General Director**

positions held in other companies:

Full name of the company	Position held
Non-Commercial Partnership Scientific and Technical Council of Unified Energy System	Member of the Supervisory Board

Public Joint-Stock Company Federal Grid Company of Unified Energy System	Member of the Board of Directors
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interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Bogush Boris Borisovich**
position held in the issuing company: **Member of the Management Board, First Deputy Director General — Chief Engineer**
positions held in other companies:

Full name of the company	Position held
Non-Commercial Association Charitable Fund Soprichastnost (Involvement)	Member of the Board of Trustees
Limited Liability Company VolgaHydro	Member of the Board of Directors
Non-Commercial Partnership Hydropower of Russia	Member of the Supervisory Board

interest in the issuer's authorized capital: *0.004241%*
percentage of the issuer's ordinary shares held by them: *0.004241%*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Kirov Sergey Anatolyevich**
position held in the issuing company: **Member of the Management Board, First Deputy Director General**
positions held in other companies: **none**

Full name of the company	Position held
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interest in the issuer's authorized capital: *has no interest*
percentage of the issuer's ordinary shares held by them: *has no interest*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

full name: **Rizhinashvili George Ilyich**
position held in the issuing company: **Member of the Management Board, First Deputy Director General**
positions held in other companies:

Full name of the company	Position held
Non-Commercial Association Charitable Fund Soprichastnost (Involvement)	Member of the Board of Trustees and the Board of the Fund

interest in the issuer's authorized capital: *0.014193%*
percentage of the issuer's ordinary shares held by them: *0.014193%*
the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*

c) person acting as a sole executive body of the issuer:

full name: **Shulginov Nikolay Grigoryevich**

position held in the issuing company: **Chairman of the Management Board — General Director**

positions held in other companies:

Full name of the company	Position held
Non-Commercial Partnership Scientific and Technical Council of Unified Energy System	Member of the Supervisory Board
Public Joint-Stock Company Federal Grid Company of Unified Energy System	Member of the Board of Directors

interest in the issuer's authorized capital: *has no interest*

percentage of the issuer's ordinary shares held by them: *has no interest*

the issuer's ordinary shares into which the securities convertible into ordinary shares held by them may be converted as a percentage of the total number of placed ordinary shares and the number of ordinary shares into which the securities convertible into the issuer's ordinary shares may be converted: *none*