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RusHydro has successfully placed RUB denominated Eurobonds

November 28, 2018. Moscow, Russia. PJSC RusHydro (ticker symbol: MOEX, LSE: HYDR; OTCQX: RSHYY) announces successful placement of loan participation notes (LPNs) issued by RusHydro Capital Markets DAC.

Name and location of the foreign issuer (foreign entity liable for financial instruments), as well as the identification features of bonds of a foreign issuer or other financial instruments that certify borrowed liabilities and are placed outside the Russian Federation: ***RusHydro Capital Markets DAC; 3rd Floor, Kilmore House, Park Lane, Spencer Dock, Dublin 1 Ireland. Notes of participation in a loan in the amount of RUB 15,000,000,000 yield of 8.975% percent per annum and maturity in 2022 (ISIN: XS1912654677) for the sole purpose of financing a loan provided by PJSC RusHydro (the "Bonds").***

Period (the procedure for determining the period) for the performance of loan obligations certified by bonds of a foreign issuer or other financial instruments placed outside the Russian Federation, the execution of which is carried out at the expense of the issuer: ***27.01.2022***

Date of placement outside the Russian Federation of bonds of a foreign issuer or other financial instruments that certify loan obligations, the performance of which is carried out at the expense of the issuer, and if such placement was made within a certain time (period) – the start date and the end date of this period: ***27.11.2018***

In the event that placement of bonds of a foreign issuer or other financial instruments that certify loan obligations executed at the expense of the issuer was carried out at the organized trades of a foreign exchange or on a foreign organized (regulated) financial market, the name and location of the foreign exchange or the relevant foreign trade organizer, and if these bonds of a foreign issuer are included in the quotation list of the foreign exchange – also the name of such quotation list: ***The Bonds have been admitted to trading on the Global Exchange Market (GEM) Euronext Dublin in the Official List. Location: 28 Anglesea Street, Dublin 2.***

Date on which the issuer learned or should have learned about placement (completion of placement) outside the Russian Federation of bonds or other financial instruments that certify loan obligations, the performance of which is carried out at the expense of the issuer: ***27.11.2018***

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About RusHydro

RusHydro Group is one of Russia's largest generating companies. RusHydro is the leading producer of renewable energy in Russia with over 400 generating facilities in Russia and abroad. The company also manages a number of R&D, engineering and electricity retail companies. Group's thermal assets are operated by subsidiary – RAO Energy System of East in the Far East of Russia. Total electricity generation capacity of the Group is 39 GW, heat capacity – 18.5 thousand GCal/h. Russian Federation owns 60.56% in RusHydro, the rest is held by other institutional and individual shareholders (over 360,000). The company's stock is traded on Moscow Exchange (MOEX), and included in MSCI EM и MSCI Russia indexes. Company's GDRs in the IOB section of LSE, ADRs – in OTCQX.

For more information:

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