

BALANCE SHEET
as at 30 September 2014

	Form on OKUD	Codes
	Date (year, month, day)	0710001
Company <u>Open Joint Stock Company Federal Hydro-Generating Company – RusHydro</u> (OJSC RusHydro)	OKPO	2014/09/30
Taxpayer identification number	INN	75782411
Field of activity <u>Electricity generation by hydro power plants</u>	OKVED	2460066195
Legal form / form of ownership	OKOPF / OKFS	40.10.12
<u>Open Joint Stock Company / mixed Russian property with a federal share</u>	OKEI	47 / 41
Unit of measurement: <u>millions of RR</u>		385
Address: <u>43 Dubrovinskogo Street, bld. 1, Krasnoyarsk, the Krasnoyarsk Territory, Russia, 660017</u>		

Note	ASSETS	Line code	As at 30 September 2014	As at 31 December 2013	As at 31 December 2012
1	2	3	4	5	6
	I. NON-CURRENT ASSETS				
	Intangible assets	1110	1,018	1,078	719
	Results of research and development	1120	794	859	751
	Property, plant and equipment, incl.:	1150	365,992	350,049	331,879
	fixed assets	1151	311,664	302,864	288,823
	construction in process	1152	54,328	47,185	43,056
	Income-bearing investments in tangible assets	1160	7,220	7,313	7,437
	Financial investments	1170	263,477	143,059	93,660
	Other non-current assets	1190	3,219	2,987	2,772
	Total Section I	1100	641,720	505,345	437,218
	II. CURRENT ASSETS				
	Inventories	1210	3,404	2,861	2,055
	Value added tax on goods purchased	1220	101	356	505
	Accounts receivable, incl.:	1230	143,697	233,480	226,374
	accounts receivable (payments expected later than 12 months after the reporting date), incl.:	1231	76,012	80,323	75,630
	buyers and customers	1231.1	394	103	128
	advances issued	1231.2	29,715	35,084	37,426
	other debtors	1231.3	45,903	45,136	38,076
	accounts receivable (payments expected within 12 months after the reporting date), incl.:	1232	67,685	153,157	150,744
	buyers and customers	1232.1	5,327	5,648	6,567
	advances issued	1232.2	16,107	15,517	12,173
	other debtors	1232.3	46,251	131,992	132,004
	Financial investments (excl. cash equivalents)	1240	39,282	55,608	63,790
	Cash and cash equivalents	1250	17,567	18,546	23,820
	Other current assets	1260	20	10	17
	Total Section II	1200	204,071	310,861	316,561
	TOTAL	1600	845,791	816,206	753,779

This is an English language translation of the document originally prepared in the Russian language. The Russian version is formalized and shall irrevocably prevail.

Note	LIABILITIES	Line code	As at 30 September 2014	As at 31 December 2013	As at 31 December 2012
1	2	3	4	5	6
	III. CAPITAL AND RESERVES				
	Charter capital	1310	386,256	317,638	317,638
	Revaluation of non-current assets	1340	53,193	53,325	53,578
	Additional capital (excl. revaluation)	1350	58,424	58,424	58,424
	Reserve capital	1360	8,240	6,474	5,739
	Retained earnings (loss), incl.:	1370	208,911	188,482	157,319
	undistributed profit of previous years	1371	181,602	153,161	142,617
	undistributed profit of the current year	1372	27,309	35,321	14,702
	Total Section III	1300	715,024	624,343	592,698
	IV. LONG-TERM LIABILITIES				
	Borrowings and bank loans	1410	104,530	97,965	49,866
	Deferred tax liabilities	1420	8,933	7,184	5,252
	Other liabilities	1450	2,103	2,028	1,950
	Total Section IV	1400	115,566	107,177	57,068
	V. SHORT-TERM LIABILITIES				
	Borrowings and bank loans	1510	2,090	4,926	44,906
	Accounts payable, incl.:	1520	10,535	77,468	57,822
	suppliers and contractors	1521	6,127	5,170	5,326
	payables to employees	1522	878	601	717
	payables to state non-budgetary funds	1523	174	87	59
	taxes payable	1524	2,855	2,570	1,296
	dividends payable	1525	77	47	33
	other creditors	1526	424	68,993	50,391
	Income of future periods	1530	73	77	76
	Estimated liabilities	1540	1,165	1,020	408
	Other liabilities	1550	1,338	1,195	801
	Total Section V	1500	15,201	84,686	104,013
	TOTAL	1700	845,791	816,206	753,779

Chairman of Management Board – General Director

(signature)

E. V. Dod

(print full name)

Chief Accountant

(signature)

D. V. Finkel

(print full name)

2014

STATEMENT OF FINANCIAL RESULTS
for the three months ended 30 September 2014

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro
(OJSC RusHydro)
Taxpayer identification number
Field of activity Electricity generation by hydro power plants
Legal form / form of ownership
Open Joint Stock Company / mixed Russian property with a federal share
Unit of measurement: millions of RR

	Codes
Form on OKUD	0710002
Date (year, month, day)	2014/09/30
OKPO	75782411
INN	2460066195
OKVED	40.10.12
OKOPF / OKFS	12247 / 41
OKEI	385

Note	Narrative	Line code	Three months ended 30 September 2014	Three months ended 30 September 2013
1	2	3	4	5
	Revenue	2110	81,943	81,009
	Cost of sales	2120	(46 980)	(41 798)
	Gross profit	2100	34,963	39,211
	Profit from sales	2200	34,963	39,211
	Income from participation in other companies	2310	382	408
	Interest income	2320	6,919	7,375
	Interest expense	2330	(4 468)	(4 491)
	Other income	2340	9,303	47,109
	Other expense	2350	(12 205)	(52 944)
	Profit before tax	2300	34,894	36,668
	Current income tax, incl.:	2410	(5 802)	(7 639)
	permanent tax liabilities (assets)	2421	735	1,617
	Change in deferred tax liabilities	2430	(1 895)	(1 312)
	Change in deferred tax assets	2450	48	66
	Other	2460	64	(131)
	Net profit	2400	27,309	27,652
	REFERENCE			
	Gain or loss from other operations not included in the net profit of the period	2520	-	-
	Total financial result for the period	2500	27,309	27,652
	Basic earnings per share, RR	2900	0.07070	0.07261

Chairman of Management Board – General Director

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(print full name)

Chief Accountant

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